
A GUIDE TO COSTS AND BENEFITS

GETTING STARTED

During the past several years, we have helped hundreds of people and answered thousands of questions. This guide is designed to give you answers to important initial questions that are frequently asked about lifestyle, services and prices at our community.

We are looking forward to helping you discover the endless possibilities at Lake Forest Place. So take your time and when you're ready, let's talk. Ask us lots of questions...tell us what's on your mind.

Paisley Valentincic

Paisley Valentincic
Personal Advisor
(847) 604-6516

Beth Bagg

Beth Bagg
Personal Advisor
(847) 604-6515

WHY DO PEOPLE CHOOSE TO LIVE AT LAKE FOREST PLACE?

1. Security

Financial Security

Our history, mission and reputation, combined with our strong financial standing, mean everything to us. When you are considering a lifestyle change, you should feel confident you are making a sound financial decision. Lake Forest Place is a non-sectarian member of Presbyterian Homes, a not-for-profit organization with a national reputation for creating extraordinary communities for more than 100 years. So as you consider your options, remember we've been keeping our promises to residents and their families for a long, long time.

Because of our financial strength, we also include a Guarantee of Continued Residence in our contract. This agreement outlines our commitment to serving residents even if they outlive their assets. This unique guarantee, along with our all-inclusive monthly service fees, makes planning and budgeting for your future monthly expenses predictable and simple.

Health Care Security

When most people inquire for the first time about Lake Forest Place, they're interested in more than our maintenance-free lifestyle and spacious apartments and cottages. They want to know about our comprehensive continuum of care that's available right on campus if they ever need it. Our wellness nurses provide preventive care and advice to support a resident's physical health, while our healthcare center nurses are available in a medical emergency 24 hours a day, seven days a week. We provide for licensed assisted living, nursing care and memory care on site, and they are included at no additional charge for up to 180 days.

Physical Security

The idea of living in a secure, private community also gives people peace of mind as they think about their retirement lifestyle. In addition to friendly 24-hour public safety officers who patrol and monitor our campus, we equip every apartment and cottage with a call system to summon help in case of an emergency. There's just no substitute for feeling completely safe and secure in your home.

2. Sense of Community

People who choose Lake Forest Place tend to be active, optimistic and engaged with the world around them. So even before they move, they may get to know new neighbors and begin making new friends. Being surrounded by people who share your interests helps build a strong sense of belonging that translates into real friendships. Residents form all kinds of clubs based on shared interests and experiences. Discussion groups pop up around topics of the day. And organized trips to museums, theaters, shopping and other activities foster relationships that last.

At Lake Forest Place, the sense of community is real and will help inspire you each and every day.

3. Gracious Living and Personal Comfort

The maintenance-free lifestyle at Lake Forest Place presents a wealth of advantages. Cleaning house, shoveling snow and making repairs all become distant memories. By moving to a community with an abundance of services and built-in support systems, residents find freedom from chores and unwelcome responsibilities. You'll discover more time for family and friends. You'll be able to enjoy special interests, hobbies and passions in a home you're proud of, but not responsible to maintain.

To live at Lake Forest Place means to Retire Nothing®.

That sounds great, but how much does it cost?

Lake Forest Place is a life care community that provides for a lifetime of services and amenities. We include a range of health care services in return for a one-time entrance fee and an ongoing monthly service fee. The fees are based on the size of the home you desire. You may choose for the entrance fee to be non-refundable, 50% refundable, or even 90% refundable to you or your estate if you leave Lake Forest Place for any reason.

Entrance fees start at:

- \$183,335 for a one-bedroom apartment home
- \$306,110 for a two-bedroom apartment home
- \$621,875 for a cottage home

The entrance fee includes:

- Your apartment or cottage home
- 180 days of assisted living or nursing care services at no charge, followed by a lifetime of discounted costs for assisted living or nursing care
- Guarantee of Continued Residence (even if you outlive your assets)

The monthly service fees start at:

- \$2,460 per month for a one-bedroom apartment home
- \$3,045 per month for a two-bedroom apartment home
- \$3,950 per month for a cottage home

The monthly fee includes:

Flexible fine-dining program, housekeeping services each week, a wide array of activities and programs each day, complete indoor and outdoor maintenance at a moment's notice, utilities, transportation, 24-hour security and emergency call systems.

Please note:

1. *A complete list of services and amenities is included in the enclosed brochure.*
2. *A significant portion of the entrance fee and monthly service fees may be tax-deductible as a pre-paid medical expense. Always consult your tax advisor regarding your personal situation.*

OK, it sounds wonderful and it seems affordable.

What's the next step?

Presbyterian Homes' mission is to serve older adults and their families. After you've reviewed the enclosed information, let's get together and discuss your questions or concerns.

Our goal is to help you understand your options, so you can make the best decision. After we talk, if you are still unsure of your plans, or if your plans don't include Lake Forest Place, we can provide you with additional guidance, including a planning guide and worksheet that can simplify your research and help you find the best options for you.

We look forward to being of service to you. Call us anytime at (847) 604-8800 or (800) 886-8409.

LAKE FOREST PLACE

1100 Pembridge Drive, Lake Forest, IL 60045

(847) 604-8800 • (800) 886-8409

www.RetireNothing.org



A Non-sectarian Member of  Presbyterian Homes

